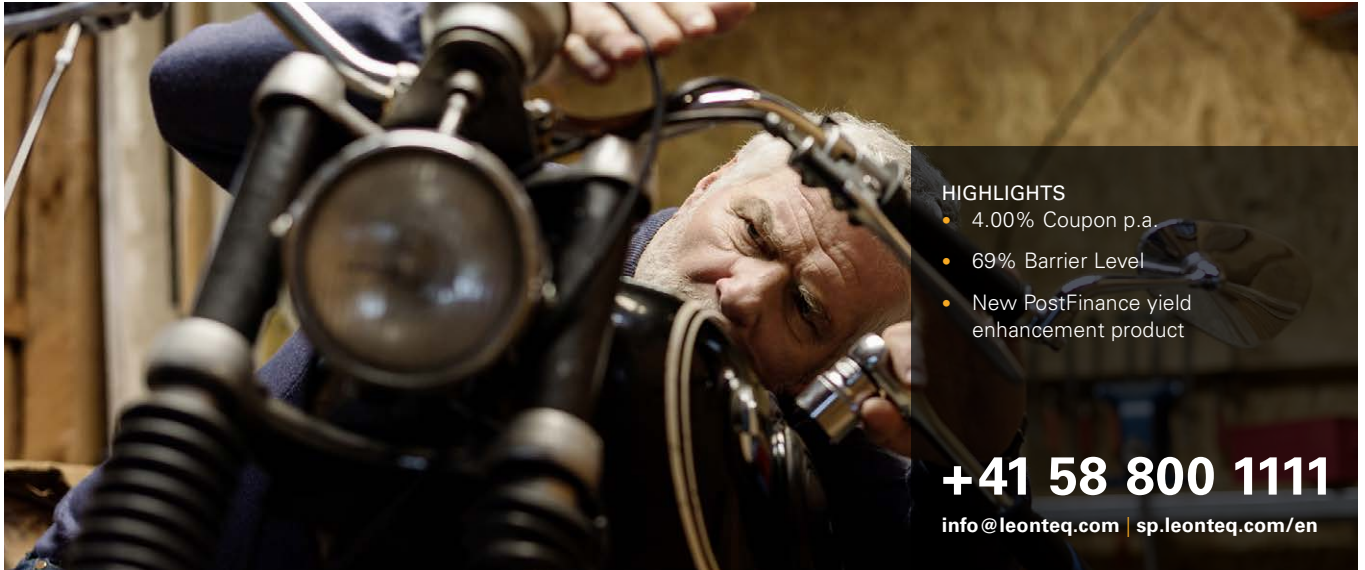


YIELD ENHANCEMENT | END OF SUBSCRIPTION: 28.12.2018, 14 UHR

## MULTI BARRIER REVERSE CONVERTIBLES ON NESTLÉ, NOVARTIS, ROCHE



### HIGHLIGHTS

- 4.00% Coupon p.a.
- 69% Barrier Level
- New PostFinance yield enhancement product

**+41 58 800 1111**

[info@leonteq.com](mailto:info@leonteq.com) | [sp.leonteq.com/en](http://sp.leonteq.com/en)

**For the redemption at maturity it is relevant whether one of the underlyings reached or fell below its respective barrier level (69% of initial fixing level) during the lifetime of the product.**

### SCENARIO 1 – NO BARRIER EVENT

In case none of the underlyings reached or fell below its respective barrier level, the full denomination is redeemed to the investor. In addition the investor receives the guaranteed coupon payment of 4.00% per year.

### SCENARIO 2 – BARRIER EVENT

a) In case all underlyings close above the initial fixing level at maturity, the full denomination is redeemed to the investor.

In addition the investor receives the guaranteed coupon payment of 4.00% per year.

b) In case at least one of the underlyings closes at or below its initial fixing level at maturity, the investor receives a physical delivery of the worst performing underlying.

In addition the investor receives the guaranteed coupon payment of 4.00% per year.

The issuer of the product is Leonteq Securities AG, Guernsey, while PostFinance AG (Rating S&P: AA+) acts as guarantor. Therefore the investor bears the credit risk of the guarantor and the issuer.

The financial instruments mentioned in this document are derivative instruments. They do not qualify as units of a collective investment scheme pursuant to art. 7 et seqq. of the Swiss Federal Act on Collective Investment Schemes (CISA) and are therefore neither registered nor supervised by the Swiss Financial Market Supervisory Authority FINMA. Investors do not benefit from the specific investor protection provided under the CISA.

### FACTS AND FIGURES

<b>Issuer</b>	Leonteq Securities AG, Guernsey
<b>Guarantor</b>	PostFinance, Berne (Rating: Standard & Poor's AA+)
<b>SVSP Category</b>	Barrier Reverse Convertibles (1230)
<b>Underlyings</b>	Nestlé, Novartis, Roche
<b>Coupon</b>	4.00% p.a.
<b>Barrier Level</b>	69%
<b>Currency</b>	CHF
<b>Barrier Observation</b>	continuous
<b>Maturity</b>	2 years
<b>Issue Price</b>	100%
<b>End of subscription</b>	28.12.2018
<b>Valor</b>	45113675

Guarantor



**MULTI BARRIER REVERSE CONVERTIBLES**  
ON NESTLÉ, NOVARTIS, ROCHE

WOULD YOU LIKE TO KNOW MORE  
ABOUT INVESTMENT PRODUCTS?

If so, please feel free to call us on  
**+41 58 800 1111**, write us an email  
at [info@leonteq.com](mailto:info@leonteq.com) or visit  
our website [sp.leonteq.com/en](http://sp.leonteq.com/en)

**RISKS**

- During the lifetime of the product, its price changes might be higher than price changes of the underlying (in particular, should one or more underlyings quote close to the barrier level).
- The investor may suffer a loss equivalent to the negative performance of the worst performing underlying. However, the coupon amount is paid regardless of the performance of the underlyings during lifetime.
- The maximum yield is limited to the coupon rate.
- The investor surrenders income, such as dividends, in favour of the strategy.
- The investor bears the credit risk of the issuer and the guarantor.

**REDEMPTION AT MATURITY**

FINAL FIXING OF WORST PERFORMING UNDERLYING	REDEMPTION, IF BARRIER EVENT HAS NOT OCCURED (COUPONS INCLUDED)	REDEMPTION, IF BARRIER EVENT HAS OCCURED (COUPONS INCLUDED)
200%	108%	108%
190%	108%	108%
180%	108%	108%
170%	108%	108%
160%	108%	108%
150%	108%	108%
140%	108%	108%
130%	108%	108%
120%	108%	108%
110%	108%	108%
100%	108%	108%
92%	108%	100%
90%	108%	98%
80%	108%	88%
70%	108%	78%
69%	—	77%
60%	—	68%
50%	—	58%
40%	—	48%
30%	—	38%
20%	—	28%
10%	—	18%
0%	—	8%

Source: Leonteq Securities AG 2018

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