

# CAPITAL PROTECTION CERTIFICATE WITH COUPON ON US BLUE CHIPS



## OUR INVESTMENT OPPORTUNITY

The Capital Protection Certificate on AT&T, Exxon Mobil, McDonald's, Pfizer, Procter Gamble combines the chance of an annual coupon with an early redemption of the product. Besides the attractive coupon, you have the possibility to reinvest your capital when early redeemed. In case no early redemption occurred during the lifetime of the product, the investor receives at least 100% of the denomination at maturity. In order to have the possibility of earning a return above average, you relinquish guaranteed coupon payments.

## PRODUCT CHARACTERISTICS

- **Capital Protection**  
100% at maturity is guaranteed.
- **Early Redemption**  
If on any observation date all underlyings close above the Autocall Trigger Level (90% of the initial fixing level), the product will be early redeemed.
- **Profit prospects**  
In addition to an Early Redemption, an attractive coupon will be paid if all underlyings trade above the Autocall Trigger Level.
- **Minimum redemption amount**  
In case no Early Redemption occurred, the product will redeem 100% of the denomination at maturity.
- **Maturity**  
The Capital Protection Certificate has a maturity of maximum 5 years.

Guarantor



## HIGHLIGHTS

- 100% Capital Protection
- 5.00% p.a. Memory Coupon
- Guarantor PostFinance

**+41 58 800 1111**

info@leonteq.com | sp.leonteq.com/en

The financial instruments mentioned in this document are derivative instruments. They do not qualify as units of a collective investment scheme pursuant to art. 7 et seqq. of the Swiss Federal Act on Collective Investment Schemes (CISA) and are therefore neither registered nor supervised by the Swiss Financial Market Supervisory Authority FINMA. Investors do not benefit from the specific investor protection provided under the CISA.

## FACTS AND FIGURES

<b>Issuer</b>	Leonteq Securities AG, Guernsey
<b>Guarantor</b>	PostFinance, Berne (Rating: Standard & Poor's AA+)
<b>SVSP Category</b>	Capital Protection Certificate with Coupon (1140)
<b>Underlyings</b>	AT&T, Exxon Mobil, McDonald's, Pfizer, Procter Gamble
<b>Capital Protection</b>	100%
<b>Conditional Memory Coupon</b>	5.00% p.a.
<b>Autocall Trigger Level</b>	90%
<b>Early Redemption frequency</b>	Annually
<b>Currency</b>	USD
<b>Maturity</b>	Max. 5 years
<b>Listing</b>	SIX Swiss Exchange AG
<b>Issue Price</b>	100%
<b>End of subscription</b>	15.06.2018, 2 p.m.
<b>Valor</b>	41111462

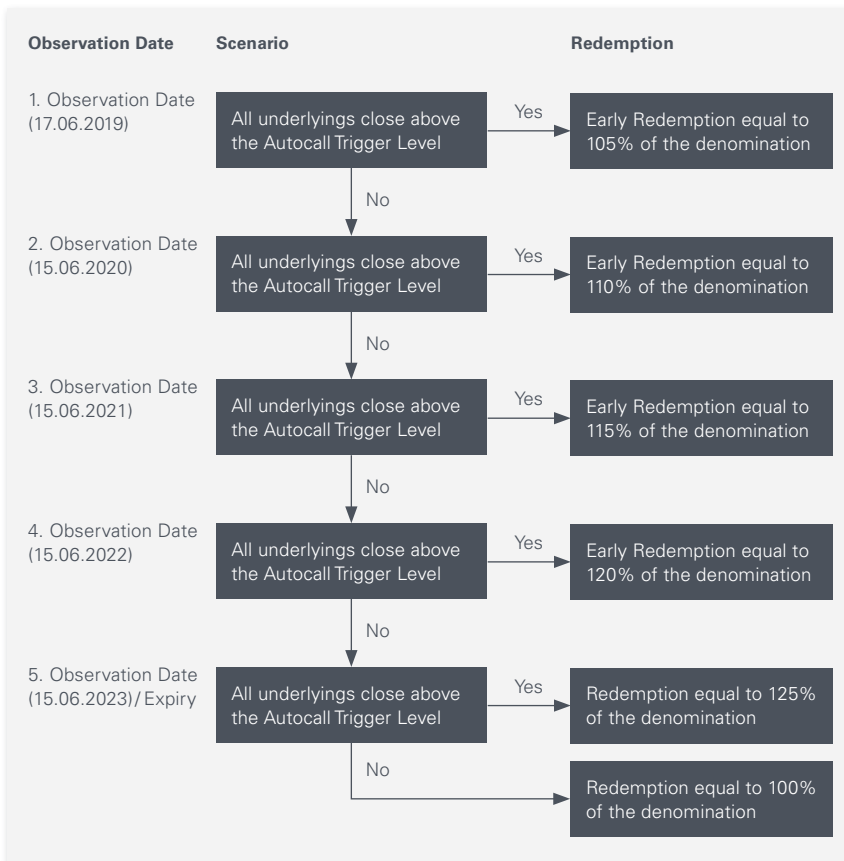
WOULD YOU LIKE TO KNOW MORE ABOUT INVESTMENT PRODUCTS?

If so, please feel free to call us on **+41 58 800 1111**, write us an email at **info@leonteq.com** or visit our website **sp.leonteq.com/en**

**RISKS**

- The Capital Protection is only valid at maturity.
- Before maturity, the secondary market value of the certificate is influenced by many factors (amongst others volatility and interest rates) and may be below 100% of the denomination (Capital Protection).
- Compared to a direct investment in the underlying, the investor will not be entitled to receive any dividend payments.
- The Investor is exposed to the credit risk of the guarantor and the issuer.

**REDEMPTION MECHANISM**



**LEGAL DISCLAIMER**

This publication does not constitute a simplified prospectus pursuant to art. 5 CISA, or a listing prospectus pursuant to art. 652a or 1156 of the Swiss Code of Obligations. The relevant product documentation can be obtained directly at Leonteq Securities AG via telephone +41 (0)58 800 1111, fax +41 (0)58 800 1010, or via email: termsheet@leonteq.com.

Selling restrictions apply for the **EEA, Hong Kong, Singapore, the USA, US persons, and the United Kingdom** (the issuance is subject to Swiss law).

The Underlyings' performance in the past does not constitute a guarantee for their future performance. The financial products' value is subject to market fluctuation, which can lead to a partial or total loss of the invested capital. The purchase of the financial products triggers costs and fees. Leonteq Securities AG and/or another related company may operate as market maker for the financial products, may trade as principal, and may conclude hedging transactions. Such activity may influence the market price, the price movement, or the liquidity of the financial products.

Any – including only partial – reproduction of any article or picture is solely permitted based on an authorization from Leonteq Securities AG. No responsibility is assumed in case of unsolicited delivery.