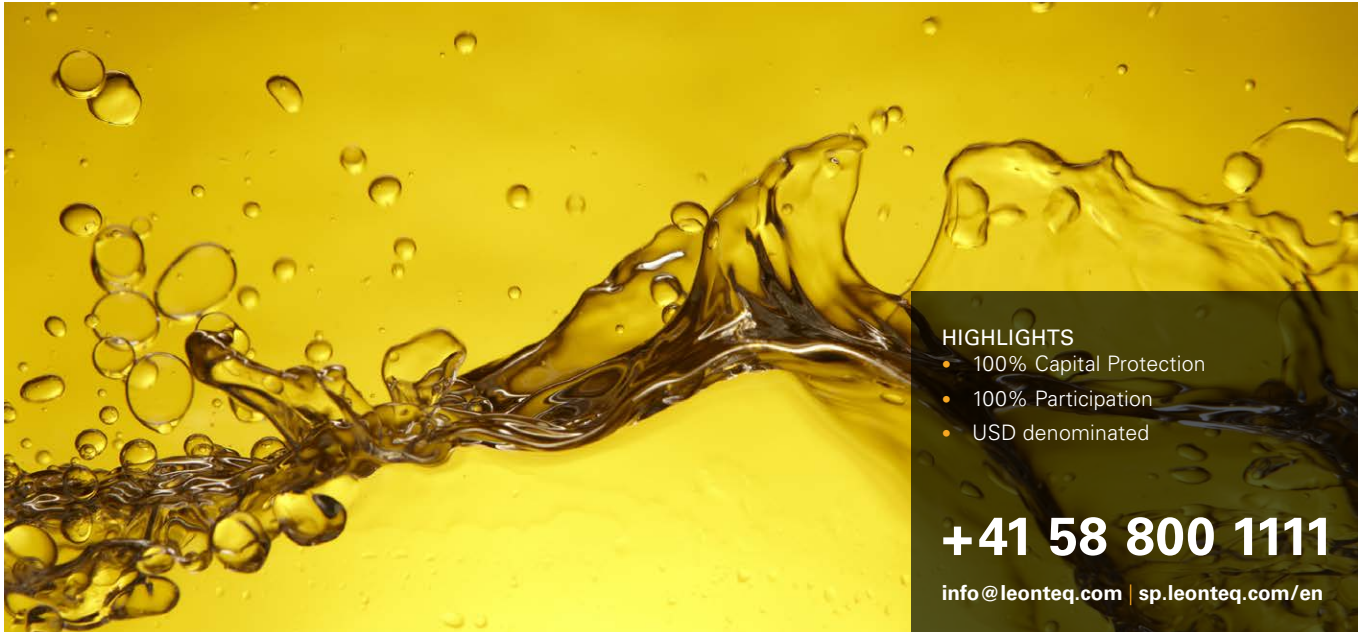


CAPITAL PROTECTION CERTIFICATE WITH PARTICIPATION ON WTI CRUDE OIL



HIGHLIGHTS

- 100% Capital Protection
- 100% Participation
- USD denominated

+41 58 800 1111

info@leonteq.com | sp.leonteq.com/en

The financial instruments mentioned in this document are derivative instruments. They do not qualify as units of a collective investment scheme pursuant to art. 7 et seqq. of the Swiss Federal Act on Collective Investment Schemes (CISA) and are therefore neither registered nor supervised by the Swiss Financial Market Supervisory Authority FINMA. Investors do not benefit from the specific investor protection provided under the CISA.

PRODUCT DESCRIPTION AND OPPORTUNITIES

The Capital Protection Certificate offers a 100% Capital Protection at maturity and the opportunity to participate (unlimited) in the positive performance of the underlying.

SCENARIO 1

If the underlying closes above the initial fixing level at maturity, the investor receives a redemption equal to the final fixing level of the underlying. For example if WTI crude oil closes 40% above the initial fixing level at maturity, the client receives a redemption equal to 140% of the denomination (100% Capital Protection + 40% Participation).

SCENARIO 2

If the underlying closes at or below the initial fixing level at maturity, the investor receives a cash amount equal to 100% of the denomination (Capital Protection Level).

RISKS

- The Capital Protection is only valid at maturity.
- Before maturity, the secondary market value of the certificate is influenced by many factors (amongst others volatility and interest rates) and may be below 100% of the denomination (Capital Protection Level).
- The Investor is exposed to the credit risk of the issuer respectively the guarantor.

FACTS AND FIGURES

Issuer	Leonteq Securities AG Guernsey
Guarantor	PostFinance AG, Bern, Switzerland (Rating of the Guarantor: S&P AA+)
SVSP Category	Capital Protection Certificate with Participation (1100)
Underlying	WTI crude oil
Capital Protection Level	100%
Participation	100%
Maturity	5 years
Currency	USD
Listing	SIX Swiss Exchange AG
Issue Price	100%
End of subscription	21.02.2018
Valor	38788599

WOULD YOU LIKE TO KNOW MORE ABOUT INVESTMENT PRODUCTS?

If so, please feel free to call us on **+41 58 800 1111**, write us an email at **info@leonteq.com** or visit our website **sp.leonteq.com/en**.

REDEMPTION AT MATURITY

FINAL FIXING LEVEL OF THE UNDERLYING	REDEMPTION
200%	200%
190%	190%
180%	180%
170%	170%
160%	160%
150%	150%
140%	140%
130%	130%
120%	120%
110%	110%
100%	100%
90%	100%
80%	100%
70%	100%
60%	100%
50%	100%
40%	100%
30%	100%
20%	100%
10%	100%
0%	100%

Source: Leonteq Securities AG, 2018

LEGAL DISCLAIMER

This publication does not constitute a simplified prospectus pursuant to art. 5 CISA, or a listing prospectus pursuant to art. 652a or 1156 of the Swiss Code of Obligations. The relevant product documentation can be obtained directly at Leonteq Securities AG via telephone +41 (0)58 800 1111, fax +41 (0)58 800 1010, or via email: termsheet@leonteq.com.

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