

Supplement dated 09 October 2023 to the Base Prospectus dated as of 04 September 2023



EFG BANK AG

(Incorporated in Switzerland)

as Issuer

AND

EFG INTERNATIONAL FINANCE (GUERNSEY) LTD

(incorporated in Guernsey)

as Issuer

AND

EFG INTERNATIONAL AG

(incorporated in Switzerland)

**as Guarantor in respect of certain products issued by
EFG International Finance (Guernsey) LTD**

AND

EFG BANK AG

(incorporated in Switzerland)

**as Guarantor in respect of certain products issued by
EFG International Finance (Guernsey) LTD**

Supplement

to the

Issuance and Offering Programme

This Supplement (the "**Supplement**") is supplemental to and should be read in conjunction with the Base Prospectus (the "**Base Prospectus**") dated as of 04 September 2023 of the Issuance and Offering Programme (the "**Programme**") of of EFG International Finance (Guernsey) Ltd ("**EFGIF LTD**") and EFG Bank AG ("**EFG Bank**") (each an "**Issuer**" and together the "**Issuers**").

Unless the context otherwise requires, terms defined in the Base Prospectus shall have the same meaning when used in this Supplement. Any references herein to the Base Prospectus shall be deemed to be references to the Base Prospectus, as supplemented by this Supplement.

The Supplement forms part of the Base Prospectus. To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any statement in, or incorporated by reference in the Base Prospectus, this Supplement will prevail.

The Supplement has been filed with SIX Exchange Regulation in its capacity as Prospectus Office pursuant to the Swiss Federal Act on Financial Services and has been approved on 09 October 2023.

The purpose of this Supplement is to replace section "Schedule 1 – Part B" of the Base Prospectus with the list of International Securities Identification Numbers (ISINs) included in this Supplement.

EFG Bank AG, Zurich, and EFG International Finance (Guernsey) Ltd, Guernsey, accept responsibility for the information contained in this Supplement and declare that the information is, to the best of their knowledge, in accordance with the facts and contains no omission of material information.

Lead Manager

Leonteq Securities AG

or

EFG Bank AG

REPLACEMENT OF "SCHEDULE 1, PART B" OF THE BASE PROSPECTUS

Schedule 1, Part B of the Base Prospectus is replaced with the following:

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SCHEDULE 1 PART B

Existing Products

CH0416712260	CH0105217282	CH0187370504	CH0187370488	CH0300414973
CH0192713904	CH0105217498	CH0187370520	CH0105216698	CH0424127311
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